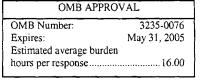
FORM D

UNITED STATES.

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D





NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

	SEC U	SE ONLY
Prefix		Serial
- ,	DATER	ECEIVED

Name of Offering ([] check if this is an amendment and name has changed, and indicate change.) Offering of Series G Convertible Preferred Stock	
Filing Under (Check box(es) that apply): [] Rule 504 [] Rule 505 [x] Rule 506 [x] Section 4(6) [] ULOE Type of Filing: [x] New Filing [] Amendment	PROCESOED
Type of Filing. [X] New Filing [] Amendment	
A. BASIC IDENTIFICATION DATA	MAR 19 2004
Enter the information requested about the issuer	THOMSOM
Name of Issuer ([] check if this is an amendment and name has changed, and indicate change.) Displaytech, Inc.	Financial
Address of Executive Offices (Number and Street, City, State, Zip Code) 2602 Clover Basin Drive Longmont, Colorado 80503	Telephone Number (Including Area Code) (303) 772-2191
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Same as above	Telephone Number (Including Area Code)
Brief Description of Business Company manufactures and sells microdisplays	< MAR 1 9 2004 >>
Type of Business Organization [X] corporation [] limited partnership, already formed [] other (please specify): [] business trust [] limited partnership, to be formed	181/69
Actual or Estimated Date of Incorporation or Organization:	Month Year [1][2] [8][4] [x] Actual [7] Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

[C][O]

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuer.

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[x] Executive Officer	[x] Director	[] General and/or Managing Partner	
Full Name (Last name first, if i Barton, Richard D.	ndividual)					
Business or Residence Address 2602 Clover Basin Drive Lon			de)			
Check Box(es) that Apply:	[] Promoter	[x] Beneficial Owner	[] Executive Officer	[x] Director	[] General and/or Managing Partner	
Full Name (Last name first, if is Birchfield, J. Kermit	ndividual)		<u> </u>			
Business or Residence Address 2602 Clover Basin Drive Lon			de)			
Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[] Executive Officer	[x] Director	[] General and/or Managing Partner	
Full Name (Last name first, if in Hahn, Kenneth	ndividual)		· · · · · · · · · · · · · · · · · · ·			
Business or Residence Address 2602 Clover Basin Drive Lon			de)	<u> to</u>		
Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[x] Executive Officer	[x] Director	[] General and/or Managing Partner	
Full Name (Last name first, if in Spenner, Bruce	ndividual)			<u> </u>		
Business or Residence Address 2602 Clover Basin Drive Lon			de)			
Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[] Executive Officer	[x] Director	[] General and/or Managing Partner	
Full Name (Last name first, if in Basto, David	ndividual)					
Business or Residence Address 2602 Clover Basin Drive Lon			de)			
Check Box(es) that Apply:	[] Promoter	[x] Beneficial Owner	[] Executive Officer	[x] Director	[] General and/or Managing Partner	
Full Name (Last name first, if it Burr, Robert L.	ndividual)		- · · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		Torr 111 114
Business or Residence Address 2602 Clover Basin Drive Lon			de)			
Check Box(es) that Apply:	[] Promoter	[x] Beneficial Owner	[] Executive Officer	[x] Director	[] General and/or Managing Partner	<u> </u>
Full Name (Last name first, if in Hokin, Richard	ndívidual)					
Business or Residence Address 2602 Clover Basin Drive Lon			de)			
Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[x] Executive Officer	[] Director	[] General and/or Managing Partner	
Full Name (Last name first, if in Lewis, Lloyd.	ndividual)					
Business or Residence Address 2602 Clover Basin Drive Lon			de)			
Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[x] Executive Officer	[] Director	[] General and/or Managing Partner	
Full Name (Last name first, if in Handschy, Mark	ndividual)					

			The state of the s			
2602 Clover Basin Drive Lo	ngmont, Colorad	o 80503				
Check Box(es) that Apply:	[] Promoter	[] Beneficial Owner	[] Executive Officer	[x] Director	[] General and/or Managing Partner	
Full Name (Last name first, if Zech, Robert	individual)					
Business or Residence Addres 2602 Clover Basin Drive Lo	•	•	de)			
Check Box(es) that Apply:	[] Promoter	[x] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner	
Full Name (Last name first, if InterWest Capital, Inc.	individual)					
Business or Residence Addres Attention: William Glynn P.	•		de)			
Check Box(es) that Apply:	[] Promoter	[x] Beneficial Owner	[] Executive Officer	[] Director	[] General and/or Managing Partner	
Full Name (Last name first, if Fleming US Discovery Fund						
Business or Residence Addres 1211 Avenue of the America:			de)			
	(1	Use blank sheet, or copy	y and use additional cop	ies of this shee	et, as necessary.)	

				B. INI	FORMAT	ION ABO	OUT OFF	ERING					
1. Has the issuer sol	d, or does th	e issuer inte	end to sell, to	o non-accre	dited invest	ors in this o	ffering?				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Yes No [] [x]
				Answer also	o in Append	lix, Column	2, if filing	under ULO	Ξ.				
2. What is the minin	านm investm	ent that wil	l be accepte	d from any	individual?								\$ 5,000
													Yes No
3. Does the offering	permit joint	ownership	of a single u	ınit?									[x] []
Enter the informal solicitation of pur registered with the of such a broker of NA Full Name (Last name)	chasers in co e SEC and/o or dealer, you	onnection w r with a stat I may set fo	ith sales of e or states, l	securities in	the offering of the brol	g. If a perso cer or dealer	on to be liste r. If more th	ed is an asso	ciated perso	on or agent	of a broker	or dealer	
		· · · · · · · · · · · · · · · · · · ·											
Business or Residence	e Address (N	umber and	Street, City	, State, Zip	Code)								
Name of Associated I	Broker or De	aler			· · · · · · · · · · · · · · · · · · ·								
States in Which Perso (Check "All State							·			<u></u>			1 All States
(Check All State	or check i		uics)	***************************************			***************************************		***************************************	••••] All bales
(AL) (IL) (MT) (RI)	(AK] (IN] (NE) (SC)	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	(FL) (MI) (OH) (WV)	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Full Name (Last name													
Business or Residence	Address (N	lumber and	Street, City	, State, Zip	Code)					·			
Name of Associated F	Broker or De	aler											
States in Which Perso (Check "All States	n Listed Has s" or check i	Solicited on	or Intends to	Solicit Pur	chasers							[] All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Full Name (Last name	first, if indi	vidual)		 	-				 _				
Business or Residence	Address (N	lumber and	Street City	State Zin	Code)								
	· · · · · · · · · · · · · · · · · · ·					 					·		
Name of Associated E	Broker or De	aler											
States in Which Perso (Check "All States												[] All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM]	[CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt\$	0	\$_	0
	Equity \$ [] Common [x] Preferred	1,516,000	. \$ _	1,516,000
	Convertible Securities (including warrants) 5	0	. \$_	0
	Partnership Interests \$	0	. \$_	0
	Other (Specify)	0	\$_	00
	Total \$	1,516,000	\$	1,516,000
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate
		Number Investors		Dollar Amount of Purchases
	Accredited Investors	3	_ \$.	1,516,000
	Non-accredited Investors	0	_ \$.	00
	Total (for filings under Rule 504 only)	3	_ \$.	1,516,000
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part CQuestion 1.			5.11
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505		_ \$ _	<u> </u>
	Regulation A		_ \$ _	
	Rule 504		\$	
	Total		 \$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		 \$	
	Printing and Engraving Costs	[]	\$	
	Legal Fees	[x]	\$	50,000
	Accounting Fees	[]	\$	
	Engineering Fees	[]	\$	
	Sales Commissions (Specify finders' fees separately)	[]	\$	
	Other Expenses (identify)	[]	\$	
	Total		\$	50,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Salaries and fees [] \$	If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments fisted must equal the adjusted gross proceeds to the issuer set forth in response to Part C—Question 4.b above. Payments to Officers, Directors &		b. Enter the difference between the aggregate offering price given in response furnished in response to Part CQuestion 4.a. This difference is the "adjusted						Ş	3 1,466,000
Salaries and fees [] \$	Salaries and fees [1] \$	5.	If the amount for any purpose is not known, furnish an estimate and check	the box to the left of the estin	nate. Th	ne total				
Salaries and fees Purchase of real estate [] \$ [] \$ Purchase, rental or leasing and installation of machinery and equipment [] \$ [] \$ Purchase, rental or leasing of plant buildings and facilities Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). [] \$ [] \$ Repayment of indebtedness [] \$ [] \$ Working capital [] \$ [] \$ Column Totals [] \$ [] \$ D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes a undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. SignAture Date Dat	Salaries and fees [] \$ [] \$ Purchase of real estate [] \$ [] \$ Purchase, rental or leasing and installation of machinery and equipment [] \$ [] \$ [] \$ Construction or leasing of plant buildings and facilities [] \$ [] \$ Acquisition of or deer businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) [] \$ [] \$ [] \$ Repayment of indebtedness [] \$ [] \$ [] \$ [] \$ Working capital [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ []						Officers, Directors &			Payments t Others
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Construction or leasing of plant buildings and facilities [] \$ [] \$ Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). [] \$ [] \$ Repayment of indebtedness [] \$ [] \$ [] \$ Working capital [] \$ [] \$ [] \$ Other (specify): [] \$ [] \$ [] \$ [] \$ Column Totals [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ []	Construction or leasing of plant buildings and facilities [] \$ [] \$ Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) [] \$ [] \$ [] \$ Repayment of indebtedness [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ []		Purchase of real estate		[]	\$		[]	\$.	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ [] \$ []	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		Purchase, rental or leasing and installation of machinery and equipment		[]	\$_		[]	\$.	
used in exchange for the assets or securities of another issuer pursuant to a merger)	used in exchange for the assets or securities of another issuer pursuant to a merger). Repayment of indebtedness [] \$ [] \$ Working capital [] \$ [] \$ [] \$ Working capital [] \$ [] \$ [] \$ [] \$ Column Totals [] \$ [] \$ [] \$ [] \$ Column Totals [] \$ [] \$ [] \$ [] \$ [] \$ Total Payments Listed (column totals added). D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date Displaytech, Inc. Name of Signer (Print or Type) Title (signer Uthint or Type) Title (signer Uthint or Type)		Construction or leasing of plant buildings and facilities		[]	\$_		[]	\$.	
Working capital [] \$ [x] \$	Working capital [] \$ [x] \$ 1,466, Other (specify): [] \$ [x] \$ 1,466, Column Totals [] \$ [x] \$ 1,466,000 D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Title of Signer (Print or Type) Title of Signer (Print or Type) Title of Signer (Print or Type)					s _		[]	\$ _	
Other (specify): Column Totals Total Payments Listed (column totals added) D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes a undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Print or Type)	Other (specify): Column Totals [] \$ [] \$		Repayment of indebtedness		[]	\$_		[]	\$.	
Column Totals [] \$ [] \$ [x] \$ 1,466,000 D. FEDERAL SIGNATURE	Column Totals [] \$ [x] \$ 1,466,000 Total Payments Listed (column totals added) D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Print or Type)		Working capital		[]	\$		[x]	\$.	1,466,000
Column Totals [] \$ [] \$ Column Totals [] \$ [x] \$ 1,466,000 D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes a undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Print or Type)	Column Totals [] \$ [x] \$ 1,466,000 D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Print or Type)				_					
Total Payments Listed (column totals added)	Total Payments Listed (column totals added) D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Print or Type)				[]	\$		[]	\$ -	
D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes a undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Print or Type)	The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Iffint of Type)		Column Totals		[]	\$ <u> </u>		[x]	\$ -	1,466,000
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes a undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Print or Type)	The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Hint of Type)		Total Payments Listed (column totals added)			[x]	\$ _1,466,000			
undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Print or Type)	undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Date March 17, 2004 Name of Signer (Print or Type) Title of Signer (Print or Type)	_	D. FEDERA	L SIGNATURE						
Displaytech, Inc. March 17, 2004 Name of Signer (Print or Type) Title of Signer (Hint of Type)	Displaytech, Inc. March 17, 2004 Name of Signer (Print or Type) Title of Signer (Hrint of Type)	non	ertaking by the issuer to furnish to the U.S. Securities and Exchange Commission- accredited investor pursuant to paragraph (b)(2) of Rule 502.	n, upon written request of its stat	ff, the inf	ormatic				
		Dis	playtech, Inc.	MANULA			17, 2004			
Endy De Wis Chief Financial Opper										

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)